



MARKET RELEASE

2 November 2017

Pegasus Metals Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Pegasus Metals Limited will be lifted from the commencement of trading tomorrow, 3 November 2017 following the release of the Company's annual report.

Security Code: PUN

Madeleine Green

ADVISER, LISTINGS COMPLIANCE (PERTH)